







### // Table of Contents

- 2 Introduction
- 3 Contractual Cooperation with Business
- 4 Project Applications for National and EU Tenders
- 4 Help with Establishing New Companies
- 5 Protection of Intellectual Property and Preparation of Marketing Strategy
- 5 Marketing of Intellectual Property
- 6 Help with the Procedures for Acquisition of Intellectual Property at the Jožef Stefan Institute
- 6 Visits to the Jožef Stefan Institute
- 7 Overview of Financing of CTT

Ljubljana, June 2014



Dear Sir/Madam,

in order to present our work and mission, we have prepared an overview of services we offer at the Center for technology transfer and innovation at the Jožef Stefan Institute.

If you have any questions, please send them to tehnologije@ijs.si. We will be glad to answer.

Best regards,

dr. Špela Stres, LL. M., Patent Attorney, Head of the Center for technology transfer and innovation at the Jožef Stefan Institute

#### // Introduction

Center for technology transfer and innovation at the Jožef Stefan Institute (CTT) acts as a financially independent unit within the Institute since 1 January 2011. Its primary task is to enable and facilitate the transfer of technologies and innovations developed at the Jožef Stefan Institute, the most successful Slovenian research organization, into business. In order to pursue its mission, Center for technology transfer and innovation establishes new spin-out companies, initiates new industrial cooperation, creates market analyses, helps protect and market intellectual property and brings together science, business and education. Center for technology transfer and innovation at the Jožef Stefan Institute employs 12 professionals from various professional and scientific backgrounds.

At Center for technology transfer and innovation, we offer help and assistance in the following phases:

- prior to the creation/use of intellectual property (IP), we help individuals to acquire rights stemming from intellectual property, help prepare and conclude contracts with industry, help establish spin-out companies and assist in their market penetration and help prepare patent applications and business plans;
- in the second phase, we offer practical advice on optimization of IP protection
  and perform active marketing of intellectual property in question. We provide
  professional legal assistance, especially in the field of IP law, identify possibilities
  of IP rights exploitation (technology assessment and market evaluation), seek
  for suitable partners for IP transfer, carry out negotiations and prepare high
  quality licensing and sales contracts.



### // Contractual Cooperation with Business

**Cooperation** between Jožef Stefan Institute (JSI) and companies in form of measurements, advising, training, project preparation, staff exchange, joint publications, equipment lending and similar forms is very frequent and important. Consequently, we pay special attention to establishing new and nurturing the existing contacts between the Institute and business entities.

As an entry point towards contractual cooperation with business, we offer the departments of the Jožef Stefan Institute the following services:

- Organization of company visits and visits to the Institute. We are glad to take
  young researchers with us to visit the smaller companies, while we kindly invite
  the representatives of departments to join us in visits to larger enterprises. We
  regularly publish the upcoming visits on our website.
- We offer cost-free **individual assistance** and help with:
  - defining the topic and modality of cooperation with the Institute,
  - negotiations between the departments of the Institute and companies,
  - preparation of cooperation agreements,
  - preparation of projects for Slovenian and EU tenders,
  - analyses of state of certain technology and overview of patent databases,
  - assessment and implementation of technologies and management of innovations,
  - preparation of non-disclosure agreements (NDAs).
- We monthly prepare the overview of open national and EU tenders, which is
  published on the website <a href="http://tehnologije.ijs.si/en/?page\_id=3028">http://tehnologije.ijs.si/en/?page\_id=3028</a>. In case
  you would like to receive the document directly into your inbox, contact us.
- Through the Enterprise Europe Network, we offer information on events and education, on international development and business cooperation, on open national and EU tenders and on open project partnerships. Additionally, through the Enterprise Europe Network we offer:
  - Help with finding commercial partners abroad (distribution, transportation, franchising, joint ventures, subcontracting works) by following foreign offers and requests and entering own offers and requests into the Enterprise Europe Network database: http://www.een.si/index.php?id=&lang=si.
  - Help with finding development partners abroad (licensing cooperation, technical cooperation, joint ventures, manufacturing cooperation, commercial cooperation with technical assistance, sources of financing) by following foreign offers and requests and entering own technology offers and requests into the Enterprise Europe Network database: http://www.een.si/merlin.
  - Help with finding project partners abroad by following foreign requests and entering own inquiries for project partners.







### // Project Applications for National and EU Tenders

We offer the interested departments of the Jožef Stefan Institute the following services:

- help with **preparation** of project applications,
- help with preparation of particular parts of project applications (e.g. communication, dissemination, impact),
- help with **submission** of project applications,
- help with finding project partners and international promotion of departments' activities through the Enterprise Europe Network.

Through the monthly overview of tenders we disseminate up-to-date information on open national and EU tenders.

### // Help with Establishing New Companies

At Center for technology transfer and innovation we offer the departments of the Jožef Stefan Institute **help and assistance with establishing new companies**. Our goal is to arrange formal obligations between the Institute and the newly-established company in order to enable the company successful market breakthrough, while we also try to ensure that the Institute gains profit from subsequent licensing.

In order to encourage entrepreneurship amongst the researchers, it is of the essence to raise the awareness on all the aspects that affect the creation of opportunities for market breakthrough of innovations. State of intellectual property, possibilities of its protection, value of the product for the buyer and its comparative advantages, state of the market, expected profitability and growth potential are only some of the important elements which have to be taken into account when developing a business idea.

In the area of establishing new companies, we offer the departments of the Jožef Stefan Institute the following cost-free services:

- weekly office hours,
- assistance on IP protection,
- assistance on preparation of suitable documentation and implementation of procedures at the Institute.
- help with preparation of business plans for new companies,
- organization of various educational workshops and selection of innovations
  with largest market potential in the course of the International technology
  transfer conference, where we, together with renowned professionals (mainly
  from the field of venture capital), assess the market potential of proposed
  technologies and encourage researchers to think about their business
  opportunities.

More information on the procedure of establishing new companies is available on our website.



# // Protection of Intellectual Property and Preparation of Marketing Strategy

Intellectual property refers to the works and inventions that are the result of human mind and creativity. Intellectual property is protected by law and enables people to earn recognition or financial benefit from what they invent or create.

In order to assure the most effective protection and exploitation of Institute's researchers' intellectual creations, we offer them the following **cost-free** services:

- market analysis in relation to the particular technology,
- preparation of market strategy in relation to the particular technology,
- preparation and submission of patent applications,
- preparation of agreements on the ownership of rights and non-disclosure agreements (NDAs).

### // Marketing of Intellectual Property

One of our main goals is increasing the flow of knowledge and technology into domestic and foreign economy and promotion of JSI as a center of excellence for technological advancement.

In this area we offer the researchers of the Institute the following **free-of-charge** services:

- preparation of technology offers and technology requests,
- active marketing and search for business partners through presentation of technologies in scientific and professional conferences, industrial fairs, in printed publications and other media,
- preparation of licensing agreements and other documents related to marketing of intellectual property.
- licensing,
- establishing spin-out companies.

Institute's technologies available for licensing and/or research cooperation with industry and other research institutes can be reviewed on our website.

 $Center for technology transfer and innovation at the Jožef Stefan Institute is active within the {\bf Consortium for technology transfer (KTT)} and the {\bf Consortium for technology transfer (KTT)} and {\bf Consortium for technology tra$ 

Direct application of technologies is possible through the UNITARY ENTRY POINT available on KTT website http://jro-ktt.si

The investment is co - financed by the Republic of Slovenia and the European Union under the European Regional Development Fund.

CONDITIONS FOR ENTITLEMENT TO CO-FINANCING: Procedures for acquisition of intellectual property within each public research organization take place independently of KTT. Possible full sequence in relation to an invention: disclosure to the organization – consideration of the organization some acquisition of the invention by the organization. Application through the unitary entry point is possible before/after any of these steps. Rules of some of the organizations demand that the head of the institution is informed about the creation of the invention before the disclosure. Consortium commission proposes and selects the technologies it assesses to have high technological and market potential and are able to result on concluded agreements and market realization. Technologies are taken into consideration after the organization authorizes the associates of the consortium to carry out the preparation, protection and marketing of intellectual property.





# // Help with the Procedures for Acquisition of IP at the Jožef Stefan Institute

We offer the departments of the Institute active help with the procedures related to management of intellectual property carried out at the Institute. We help the researchers prepare the "Application of Invention" form and the draft of patent application, which are subsequently submitted to the director of the Institute. This is followed by the internal assessment of invention's contents and the terms for protection of intellectual property, such as patent, design or trademark protection:

- a) **Commission for industrial property** assesses how the invention was created; whether the invention is a direct/indirect employment related invention or an independent invention; provides an opinion to the director;
- b) **Center for technology transfer and innovation** offers advice on economic exploitability and possibilities for commercialization of the invention.

You can find more information on our services regarding the acquisition of employment related inventions at the Jožef Stefan Institute in the Rules on the procedure for acquisition of employment related inventions available on:

http://www.ijs.si/ijsw/Notranji%20akti?action=AttachFile&do=get&target=Pravilnik\_ o postopku prevzema sluzbenih izumov.pdf.

#### // Visits to the Jožef Stefan Institute

With the help of other departments we organize visits of primary schools, high schools and other groups to the Jožef Stefan Institute. Additionally, we organize the annual open days which take place each year in the last week of March, when the institute celebrates Stefan's days. We also organize visits of groups of pupils, students and other organized groups, which take place every Thursday throughout the academic year.

Overview of planned visits is available on the website http://tehnologije.ijs.si/en/?page id=131



### // Overview of financing of CTT

Center for technology transfer and innovation is financed exclusively through the following national and EU projects:

Project Name	Project Description	CTT Role	Project Duration	Type of Project
KETGATE	Access of Central European SMEs to infrastructure of Key Enabling Technologies – Launch of a new transnational KET innovation ecosystem	Partner	2017-2020	Interreg Central Europe
SYNERGY	Synergistic networking with the goal of boosting innovativeness of Central European SMEs from the field of advanced technology industry	Partner	2017-2020	Interreg Central Europe
KET4Clean Production	Access by Central European SMEs to technology development services by Key Enabling Technology centers in the field of clean production	Partner	2018-2021	Horizon 2020
EEN Slovenia	Services in support of business and innovation in Slovenia	Coordinator	2008-2020	COSME
кπ	Consortium for Technology Transfer of Slovenia	Coordinator	2017-2022	National Project, Ministry of Education, Science and Sport



In case you have any questions, do not hesitate to contact us. Our e-mail address is tehnologije@ijs.si, our phone number is +386 1 477 3224.

Best regards,

Center for technology transfer and innovation At the Jožef Stefan Institute

